

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR NEO CAPRICORN PLAZA PRIVATE LIMITED**  
**OPERATING IN HOTEL INDUSTRY AT PUNE**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Neo Capricorn Plaza Private Limited CIN: U55102MH2004PTC187649 PAN: AACCC3060B
2.	Address of the registered office	Raheja Chambers, 4th Floor Linking Road and Main Avenue, Santacruz West, Mumbai, Maharashtra, India, 400054.
3.	URL of website	<a href="https://incorporstructuring.in/neo_capricorn_plaza_pvt_ltd.html">https://incorporstructuring.in/neo_capricorn_plaza_pvt_ltd.html</a>
4.	Details of place where majority of fixed assets are located	CTS No. 37 & 37/1, Bund Garden Road Next to Jehangir Hospital Pune, 411001 India
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	Not Applicable
7.	Number of employees/ workmen	261
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	The details can be sought by emailing at <a href="mailto:cirp.neocapricorn@gmail.com">cirp.neocapricorn@gmail.com</a> and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder.
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The details can be sought by emailing at <a href="mailto:cirp.neocapricorn@gmail.com">cirp.neocapricorn@gmail.com</a> and/or virtual data room in accordance with the provisions of the Code and Regulations made thereunder. The same is also available at the URL mentioned above at point no. 3.
10.	Last date for receipt of expression of interest	September 16, 2025
11.	Date of issue of provisional list of prospective resolution applicants	September 21, 2025
12.	Last date for submission of objections to provisional list	September 26, 2025
13.	Date of issue of final list of prospective resolution applicants	October 01, 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 03, 2025
15.	Last date for submission of resolution plans	November 03, 2025
16.	Process email id to submit EOI	<a href="mailto:cirp.neocapricorn@gmail.com">cirp.neocapricorn@gmail.com</a>

1. The Resolution Professional (“RP”)/ Committee of Creditors (“CoC”) shall have discretion to change the criteria for the EOI at any point of time.
2. The RP/CoC reserves the right to cancel or modify the process/ application without assigning any reason and without any liability whatsoever.

**Jayesh Sanghrajka**  
**Resolution Professional**  
**In the matter of Neo Capricorn Plaza Private Limited**  
Registration Number: IBBI/IPA-001/IP-P00216/2017-2018/10416  
AFA No. AA1/10416/02/311225/107388 valid till December 31, 2025

Address registered with IBBI:  
405–407 Hind Rajasthan Building,  
D. S. Phalke Road, Dadar (E),  
Mumbai - 400014.

**Date: September 01, 2025**  
**Place: Mumbai**